TECO Electric & Machinery Co., Ltd.

Unaudited Consolidated Monthly Revenue Report for September 2026

Date：October 6, 2026

Month	Consolidated Monthly Revenue (in thousand NT dollars)	YoY Change %
Sep.	5,914,588	+13.68%
Cumulative Sales	47,639,807	+8.87%

For historical information, please refer to: https://www.teco.com.tw/en/announce/finance

Time	Basis	Four Major Business Groups
Sep.	YoY	Power & Energy > Energy & System Automation > Green Mechatronic > HVAC Technologies (↑) (↑) (↑) (↓)
YTD	YoY	Power & Energy > Energy & System Automation > Green Mechatronic > HVAC Technologies (↑) (↑) (↑) (↓)

Note: (↑) for growth, (↓) for decline

Monthly Revenue Overview

The monthly consolidated revenue was NT$ 5.91 billion for September 2026, up 13.68% YoY, hitting a 5-year high for the same period.

The cumulative revenue for the first nine months of 2026 was NT$ 47.64 billion, up 8.87% YoY, hitting a 5-year high for the same period.

Monthly Operating Performance by Business Groups

The monthly consolidated revenue was NT$ 5.91 billion for September 2026, up 13.68% YoY. "**Power & Energy**", "**Energy & System Automation**" and "**Green Mechatronic Solution**" grew, while "**HVAC Technologies**" declined:

1. **Green Mechatronic Solution**：Revenue grew compared to the same period last year, mainly due to the increased revenue contribution from the US and the Mainland China markets.
2. **Power & Energy**：Revenue grew compared to the same period last year, mainly due to the increased contributions from data center and offshore wind farm projects. Additionally, a significant increase in busway shipments served as another major growth driver.
3. **HVAC Technologies**：Revenue declined compared to the same period last year, mainly due to product mix optimization, with a focus on the commercial air conditioning business.
4. **Energy & System Automation**：Revenue grew compared to the same period last year, mainly due to the increased contribution from automation products.

Cumulative Operating Performance by Business Groups

The cumulative revenue in year 2026 was NT$ 47.64 billion, up 8.87% YoY. "**Power & Energy**", "**Energy & System Automation**" and "**Green Mechatronic Solution**" grew, while "**HVAC Technologies**" declined:

1. **Green Mechatronic Solution**：Revenue grew compared to the same period last year, mainly due to the increased contributions from the Mainland China and the European markets.
2. **Power & Energy**：Revenue grew compared to the same period last year, mainly due to the increased contributions from data center and offshore wind farm projects. Additionally, a significant increase in busway shipments served as another major growth driver.
3. **HVAC Technologies**：Revenue declined compared to the same period last year, mainly due to product mix optimization, with a focus on the commercial air conditioning business, which achieved double-digit growth.
4. **Energy & System Automation**：Revenue grew compared to the same period last year, mainly due to the increased contributions from automation products.

Upcoming Events

2026.11.10：Unaudited Consolidated Monthly Revenue Report for October 2026

Email：ir@teco.com.tw
Website：https://www.teco.com.tw/en

Major Business in Four Business Groups	
Green Mechatronic Solution	• Industrial Motor / Gear Reducer • Transformer • EV Powertrain / Charging Pile • UAV Powertrain
Energy & System Automation	• Inverter / Servo System • Industrial Low-Carbon Solution • Robotic Joint Module System
Power & Energy	• Data Center Solution • Substation Projects of Offshore Wind Farm • Energy & Engineering Project • Energy Storage System
HVAC Technologies	• Commercial Air Conditioner / Chiller • Residential Air Conditioner • Refrigeration Engineering

The revenue figures above are from the Company's management account and have not been audited by the CPA. This Report contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements. Except as required by law, the Company undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.