



TECO Electric & Machinery Co., Ltd.

Unaudited Consolidated Monthly Revenue Report for March 2026

Date : April 8, 2026

Month	Consolidated Monthly Revenue (in thousand NT dollars)	YoY Change %
Mar.	5,126,597	+3.31%
Cumulative Sales	14,198,478	+3.63%

For historical information, please refer to: <https://www.teco.com.tw/en/announce/finance>

Time	Basis	Four Major Business Groups			
Mar.	YoY	Power & Energy > Energy & System Automation > HVAC Technologies > Green Mechatronic (↑)	(↑)	(↓)	(↓)
YTD	YoY	Power & Energy > Energy & System Automation > Green Mechatronic > HVAC Technologies (↑)	(↑)	(↓)	(↓)

Note: (↑) for growth, (↓) for decline

Note: Organizational Restructuring (Effective in 2026): Renaming of the three existing business groups and the addition of the "Energy & System Automation Business Group" (See Fig. 1).

Monthly Revenue Overview

The monthly consolidated revenue was NT\$ 5.13 billion for March 2026, up 3.31% YoY.

Monthly Operating Performance by Business Groups

The monthly consolidated revenue was NT\$ 5.13 billion for March 2026, up 3.31% YoY.

"Power & Energy" and "Energy & System Automation" grew, while "Green Mechatronic Solution" and "HVAC Technologies" declined:

- Green Mechatronic Solution** : Revenue declined compared to the same period last year, mainly due to order shipment delays caused by the geopolitical situation in Iran.
- Power & Energy** : Revenue achieved double-digit growth compared to the same period last year, mainly due to the increased contributions from data center, offshore wind farm substation, and Taipower STATCOM-related projects.
- Energy & System Automation** : Revenue achieved double-digit growth compared to the same period last year, mainly due to the increased contribution from automation products.
- HVAC Technologies** : Revenue declined compared to the same period last year, mainly due to the downsizing of the home appliance business.

Cumulative Operating Performance by Business Groups

The cumulative revenue in year 2026 was NT\$ 14.20 billion, up 3.63% YoY. "Power & Energy" and "Energy & System Automation" grew, while "Green Mechatronic Solution" and "HVAC Technologies" declined:

1. **Green Mechatronic Solution** : Revenue slightly declined compared to the same period last year, mainly due to order shipment delays caused by the geopolitical situation in Iran.
2. **Power & Energy** : Revenue achieved double-digit growth compared to the same period last year, mainly due to the increased contributions from data center, offshore wind farm substation, and Taipower STATCOM-related projects.
3. **Energy & System Automation** : Revenue grew compared to the same period last year, mainly due to the increased contribution from automation products.
4. **HVAC Technologies** : Revenue declined compared to the same period last year, mainly due to the downsizing of the home appliance business.

Upcoming Events

2026.5.10 : Unaudited Consolidated Monthly Revenue Report for April 2026

2026.5.12 : FY26 Q1 Financial Results

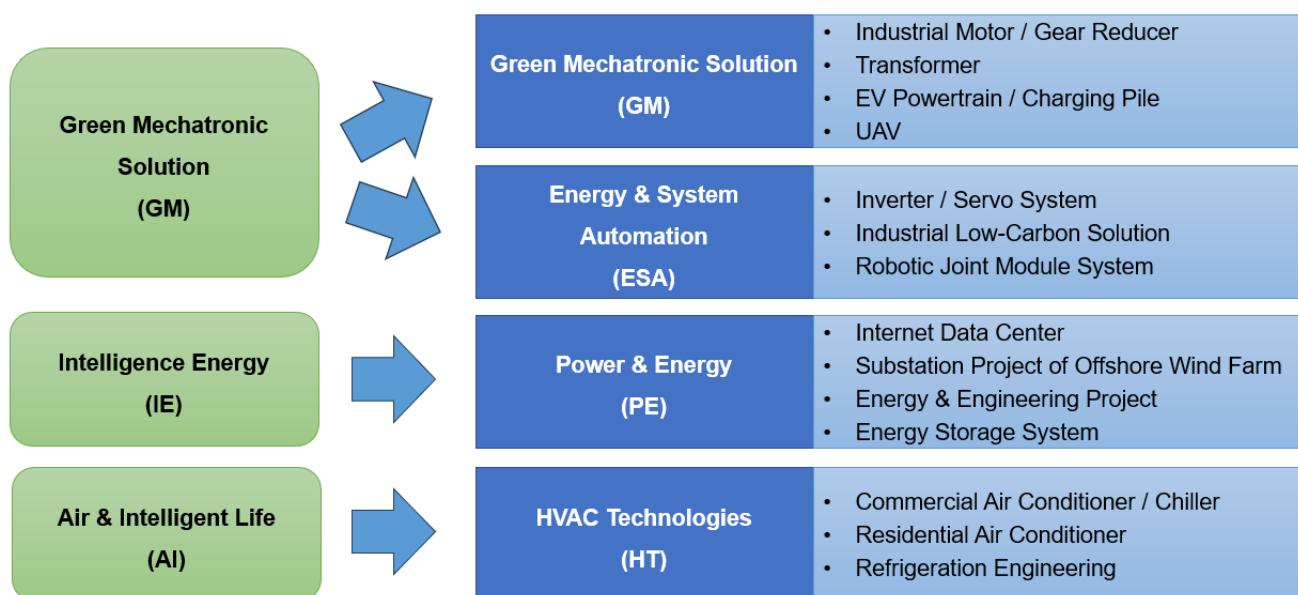
2026.5.14 : FY26 Q1 Investor Conference

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(Figure 1: Organizational Restructuring)



The revenue figures above are from the Company's management account and have not been audited by the CPA.

This Report contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.

Except as required by law, the Company undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

