



## TECO Electric & Machinery Co., Ltd.

### Unaudited Consolidated Monthly Revenue Report for December 2025

Date : January 8, 2026

Month	Consolidated Monthly Revenue (in thousand NT dollars)	YoY Change %
Dec.	5,662,223	+15.64%
Cumulative Sales	59,070,263	+6.49%

For historical information, please refer to: <https://www.teco.com.tw/en/announce/finance>

Time	Basis	Three Major Business Groups
Dec.	YoY	Intelligence Energy > Green Mechatronic > Air & Intelligent Life (↑) (↑) (↓)
YTD	YoY	Intelligence Energy > Air & Intelligent Life > Green Mechatronic (↑) (↑) (↑)

Note: (↑) for growth, (↓) for decline

#### Monthly Revenue Overview

The monthly consolidated revenue was NT\$ 5.66 billion for December 2025, up 15.64% YoY, which was the highest for the same period in the past 15 years.

The cumulative revenue in year 2025 was NT\$ 59.07 billion, up 6.49% YoY, which was the second highest for the same period in the past 15 years.

#### Monthly Operating Performance by Business Groups

The monthly consolidated revenue was NT\$ 5.66 billion for December 2025, up 15.64% YoY. Both "Intelligence Energy" and "Green Mechatronic Solution" achieved double-digit growth, while "Air & Intelligent Life" declined:

1. **Green Mechatronic Solution** : Revenue achieved double-digit growth compared to the same period last year, mainly due to the recovery in demand across North America, Europe, and China..
2. **Intelligence Energy** : Revenue achieved double-digit growth compared to the same period last year, mainly due to the contribution from onshore substation projects of offshore wind farm and Taipower's STATCOM engineering projects.
3. **Air & Intelligent Life** : The monthly revenue declined compared to the same period last year, mainly due to the decline in air conditioner business.

## Cumulative Operating Performance by Business Groups

The cumulative revenue in year 2025 was NT\$ 59.07 billion, up 6.49% YoY.

"Intelligence Energy", "Air & Intelligent Life" and "Green Mechatronic Solution" grew:

1. **Green Mechatronic Solution** : Revenue grew compared to the same period last year, mainly due to the recovery in demand across North America and Europe.
2. **Intelligence Energy** : Revenue grew significantly compared to the same period last year, mainly due to the contribution from onshore substation projects of offshore wind farm and Taipower' s STATCOM engineering projects.
3. **Air & Intelligent Life** : Revenue grew compared to the same period last year, mainly due to the growth of air conditioning business.

## Upcoming Events

2026.2.10 : Unaudited Consolidated Monthly Revenue Report for January 2026

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Major Business in Three Business Groups	
Green Mechatronic Solution	<ul style="list-style-type: none"><li>• Industrial Motors / Gear Reducer / Transformer</li><li>• Inverter / Servo System</li><li>• Industrial Low-Carbon Solutions / AGV</li><li>• EV (Powertrain) / Charging Pile</li></ul>
Intelligence Energy	<ul style="list-style-type: none"><li>• Internet Data Center</li><li>• Substation Projects of Offshore Wind Farm</li><li>• Energy Storage System</li><li>• Energy &amp; Engineering Projects</li></ul>
Air & Intelligent Life	<ul style="list-style-type: none"><li>• Residential Air Conditioners &amp; Commercial Air Conditioners</li><li>• Refrigeration Engineering / Home Appliances</li></ul>

The revenue figures above are from the Company's management account and have not been audited by the CPA.

This Report contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.

Except as required by law, the Company undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.