



TECO Electric & Machinery Co., Ltd.

Unaudited Consolidated Monthly Revenue Report for September 2025

Date : October 13, 2025

Month	Consolidated Monthly Revenue (in thousand NT dollars)	YoY Change %
Sep.	5,202,947	+19.10%
Cumulative Sales	43,758,727	+4.86%

For historical information, please refer to: <https://www.teco.com.tw/en/announce/finance>

Time	Basis	Three Major Business Groups
Sep.	YoY	Intelligence Energy > Green Mechatronic > Air & Intelligent Life (↑) (↑) (↓)
YTD	YoY	Intelligence Energy > Air & Intelligent Life > Green Mechatronic (↑) (↑) (↓)

Note: (↑) for growth, (↓) for decline

Monthly Revenue Overview

The monthly consolidated revenue was NT\$ 5.20 billion for September 2025, up 19.10% YoY.

The cumulative revenue in year 2025 was NT\$ 43.76 billion, up 4.86% YoY, which was the second highest for the same period in the past 15 years.

Monthly Operating Performance by Business Groups

The monthly consolidated revenue was NT\$ 5.20 billion for September 2025, up 19.10% YoY. "Green Mechatronic Solution" and "Intelligence Energy" grew, "Air & Intelligent Life" declined:

- Green Mechatronic Solution** : Revenue grew compared to the same period last year, mainly due to the recovering demand in the US and European markets.
- Intelligence Energy** : Revenue achieved double-digit growth compared to the same period last year, mainly due to the contribution from onshore substation projects of offshore wind farm and Taipower' s STATCOM engineering projects.
- Air & Intelligent Life** : The monthly revenue slightly declined compared to the same period last year.

Cumulative Operating Performance by Business Groups

The cumulative revenue in year 2025 was NT\$ 43.76 billion, up 4.86% YoY. Both "Intelligence Energy" and "Air & Intelligent Life" grew, "Green Mechatronic Solution" slightly declined:

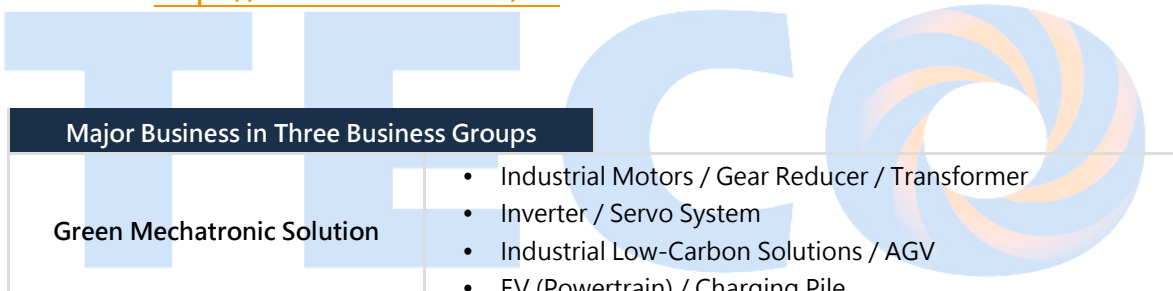
1. **Green Mechatronic Solution** : Revenue declined compared to the same period last year, mainly due to the impact of NT dollar appreciation and US tariff policy.
2. **Intelligence Energy** : Revenue increased compared to the same period last year, mainly due to the contribution from onshore substation projects of offshore wind farm and Taipower' s STATCOM engineering projects.
3. **Air & Intelligent Life** : Revenue increased compared to the same period last year, mainly due to the growth of air conditioning business.

Upcoming Events

2025.11.10 : Unaudited Consolidated Monthly Revenue Report for October 2025

Email : ir@teco.com.tw

Website : <https://www.teco.com.tw/en>



Major Business in Three Business Groups	
Green Mechatronic Solution	• Industrial Motors / Gear Reducer / Transformer • Inverter / Servo System • Industrial Low-Carbon Solutions / AGV • EV (Powertrain) / Charging Pile
Intelligence Energy	• Internet Data Center • Substation Projects of Offshore Wind Farm • Energy Storage System • Energy & Engineering Projects
Air & Intelligent Life	• Residential Air Conditioners & Commercial Air Conditioners • Refrigeration Engineering / Home Appliances

The revenue figures above are from the Company's management account and have not been audited by the CPA.

This Report contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.

Except as required by law, the Company undertakes no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.